



January 27, 2026

To  
The Manager,  
Department of Corporate Services,  
The Stock Exchange,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001.

**Scrip Code: 530289**

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended  
December 31, 2025;**

Dear Sir/ Ma'am,

Pursuant to the provisions of regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report of **S P Capital Financing Limited** for the quarter ended December 31, 2025 in compliance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 (as amended) issued by the Securities and Exchange Board of India.

Kindly take the above on your records.

Thanking You,

Yours faithfully,

**For S P Capital Financing Limited**

**Arun Omprakash Sonar**  
**Company Secretary & Compliance Officer**  
**Membership No: A68976**

**Place: Mumbai**

To,  
The Board of Directors,  
**S P Capital Financing Limited**  
"The Ruby", 5SC, 5<sup>th</sup> Floor, South Wing,  
Level 8<sup>th</sup> JK Sawant Marg,  
Dadar West, Mumbai 400028

**Subject: Reconciliation of Share Capital Audit Certificate**

Dear Sir,

I have examined the Register of Members, beneficiary details furnished by depositories and other records / documents maintained by **S P Capital Financing Limited** (hereinafter referred to as "the Company") and its Registrars and Transfer Agent for issuing this certificate in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

|    |  |   |                                  |
|----|--|---|----------------------------------|
| 1  | For Quarter Ended  | 31 <sup>st</sup> December, 2025   |                                  |
| 2  | ISIN   | INE102F01015  |                                  |
| 3  | Face Value   | Equity Rs. 10/- each  |                                  |
| 4  | Name of the Company  | <b>S P Capital Financing Limited</b>  |                                  |
| 5  | Registered Office Address  | "The Ruby", 5SC, 5 <sup>th</sup> Floor, South Wing,<br>Level 8 <sup>th</sup> JK Sawant Marg, Dadar West,<br>Mumbai 400028 |                                  |
| 6  | Correspondence Address   | Same as Above   |                                  |
| 7  | Telephone & Fax Nos.   | Tel.: 022 - 40372415<br>Fax: 022 - 22844052   |                                  |
| 8  | Email Address  | spcapitalfin@gmail.com  |                                  |
| 9  | Names of the Stock Exchanges where the Company's securities are listed | BSE Limited (BSE)   |                                  |
|    |  | <b>Number of Shares</b>   | <b>% of Total Issued Capital</b> |
| 10 | Issued Capital   | 60,12,200   | 100.00                           |
| 11 | Listed Capital (Exchange-wise)<br>(as per company records)             | BSE 60,12,200   | 100.00                           |
| 12 | Held in dematerialised form in CDSL                                    | 28,75,466   | 47.82                            |
| 13 | Held in dematerialised form in NSDL                                    | 30,77,234   | 51.18                            |
| 14 | Physical   | 59,500  | 1.00                             |
| 15 | Total No. of shares (12+13+14)   | <b>60,12,200</b>  | <b>100.00</b>                    |

|    |   |       |
|----|---|-------|
| 16 | Total no. of security holders as on end of the quarter            | 2,777 |
| 17 | Reasons for difference if any, between (10&11), (10&15) & (11&15) | N.A.  |

| 18  | Certifying the details of changes in share capital during the quarter under consideration as per Table Below:  |                                  |   |                           |                           |  |
|---|--|----------------------------------|---|---------------------------|---------------------------|--|
| Particulars ***   | No. of Shares  | Applied/ Not Applied For Listing | Listed on Stock Exchanges (Specify Names)   | Whether Intimated to CDSL | Whether Intimated to NSDL | In-prin. Approval Pending for SE (Specify Names) |
| N.A.  |  |                                  |   |                           |                           |  |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify). |  |                                  |   |                           |                           |  |
| 19  | Register of Members is updated (Yes/No)<br>If not, updated upto which date   |                                  |   | Yes                       |                           |  |
| 20  | Reference of previous quarter with regard to excess dematerialized shares, if any?   |                                  |   | Nil                       |                           |  |
| 21  | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?  |                                  |   | N.A.                      |                           |  |
| 22  | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: None |                                  |   |                           |                           |  |
| <b>Total No. of demat request</b>   |  | <b>No. of request</b>            | <b>No. of shares</b>  | <b>Reasons for delay</b>  |                           |  |
| Confirmed after 21 Days   |  | Nil                              | NA  | NA                        |                           |  |
| Pending for more than 21 days   |  | Nil                              | NA  | NA                        |                           |  |
| 23  | Name, Telephone & Fax No. of the Compliance Officer of the Company   |                                  | <b>Mr. Arun Omprakash Sonar</b><br>Company Secretary & Compliance Officer<br>Membership No. A68976<br>Tel.: 022 - 40372415<br>Fax: 022 - 22844052   |                           |                           |  |
| 24  | Name, Address, Tel. & Fax No., Registration no. of the Auditor   |                                  | <b>Martinho Ferrao &amp; Associates</b><br><b>Company Secretaries</b><br>Level 3, Office # 301, Dhun Building,<br>23/25 Janmabhoomi Marg,<br>Fort, Mumbai - 400 001.<br>Tel No.: +91 22 2202 4366<br>FCS No. 6221 C.P. No. 5676 |                           |                           |  |
| 25  | Appointment of common agency for share registry work<br>If yes (name & address)  |                                  | <b>Bigshare Services Private Limited</b>  |                           |                           |  |

|    |   |
|----|---|
|    | Office No. S6-2, 6 <sup>th</sup> Floor, Pinacclle Business Park,<br>Next to Ahura Centre, Mahakali Caves Road,<br>Andheri (East), Mumbai – 400093 |
| 26 | Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.) <b>None</b>         |

**For Martinho Ferrao & Associates**

Company Secretaries



**Martinho Ferrao**

Proprietor

FCS No. 6221 C.P. No. 5676

PR 951/2020

UDIN: F006221G003470541



Place: Mumbai

Date: 23<sup>rd</sup> January, 2026